



Figueroa Financial

Help and Hope for Your Finances

Overview Presentation
www.figueroafinancial.com

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What We Offer

Our Mission

Provide biblically based financial coaching services, bringing help and hope to your particular situation.

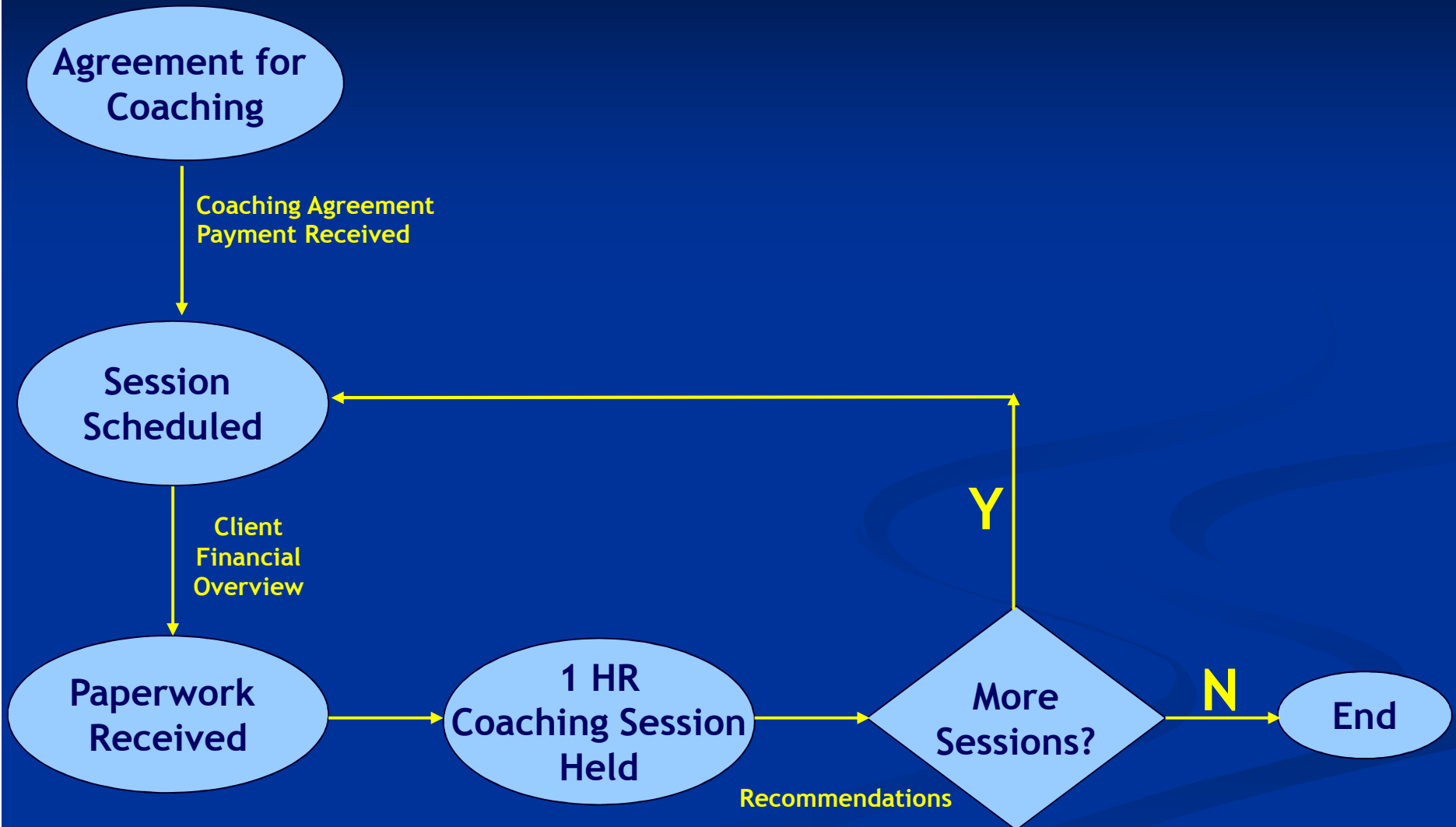
**“Without consultation, plans are frustrated,
But with many counselors they succeed.”
Proverbs 15:22 (NASB)**

Our Approach

We will:

- Help individuals and families understand their current financial situation.
- Offer information and education built on biblical principles for managing finances.
- Provide them with recommendations for making the necessary changes to gain control of their finances.
- Inject hope into their particular situation and help them to start walking in financial peace.
- Provide excellent services with the utmost confidentiality.
- Financial Coaching is available in both *English* and *Spanish (Español)*.
- Financial Coaching services are offered in 1 HR Sessions.

Financial Coaching Process



Financial Coaching Pricing

| <u>Number of 1 HR Sessions</u> | <u>Coaching Fee</u> |
|--------------------------------|---------------------|
| 1 | \$175 |
| 3 | \$400 |
| 6 | \$725 |

**** A **15% discount** is offered to single moms/widows and military personnel. ****

Financial Compass

Most Marketed Country in the World



Giving
(Luke 18:12)



Kids

Saving Money
(Proverbs 21:20)



Four Walls
(I Timothy 5:8)

Stressful
Communication
Between Husband &
Wife

Lack of
Knowledge

Living on Less
than you Make
(I Timothy 6:6-10)



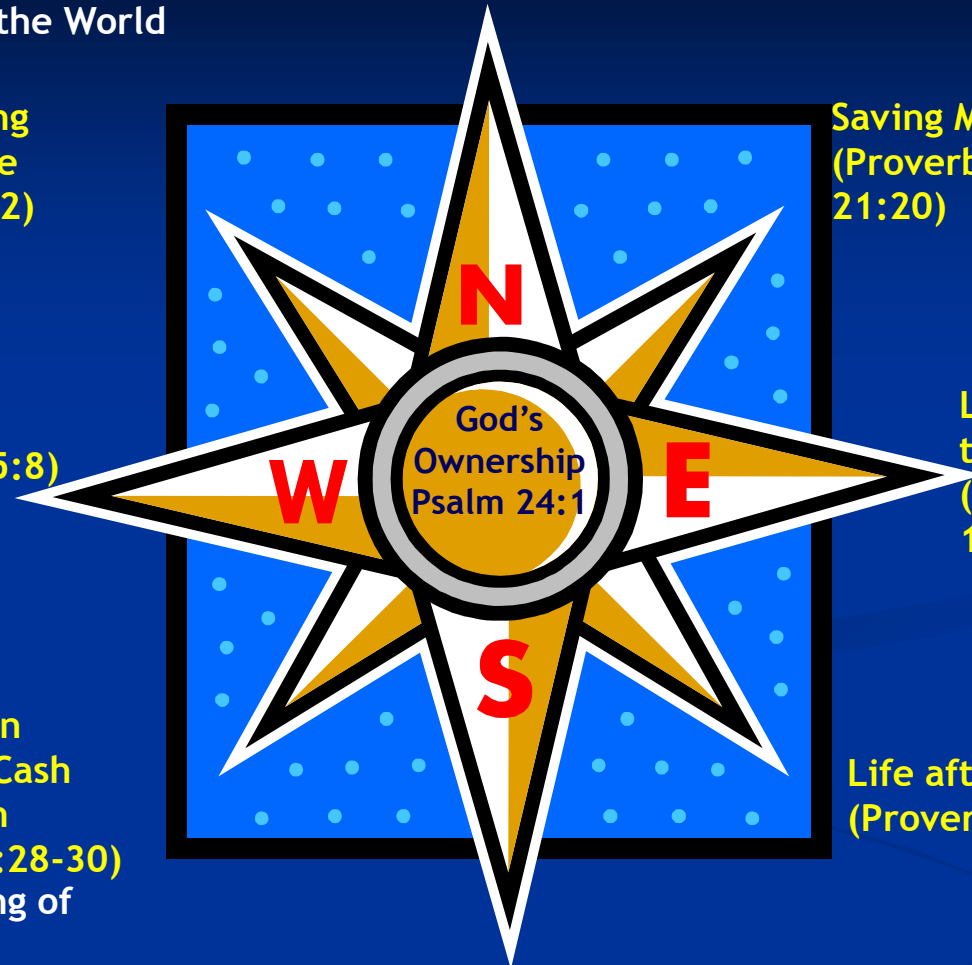
Agreed On
Purpose Cash
Flow Plan
(Luke 14:28-30)

Highly Effective Marketing of
Credit

Life after Debt
(Proverbs 22:7)



Emotional Stress



***“The earth is the LORD’S, and all it contains,
The world, and those who dwell in it.”
Psalm 24:1 (NASB)***

About the Owner: José R. Figueroa

- More than 23 solid years of experience in the software engineering and IT disciplines. Currently employed as a Program Manager with IBM.
- Completed Dave Ramsey's Counselor Training (April 2010***)
- Completed Dave Ramsey's Pro Coaching Training (Jan-2014***)
- **Education**
 - MS Software Engineering (UH Clear Lake 1997)
 - BS Computer Engineering (UPR 1990)
- **Personal**
 - Facilitated 5 FPU sessions @ HPBC with my wife Stacey
- **Passion**
 - Teaching the Word of God (2 Timothy 2:15) to help believers grow as disciples of Jesus Christ.
 - Help people to gain control of their finances.



Family

- Stacey
 - Freelance Pianist
 - Biology - University of Texas
- Brent (28)
 - Photography- Texas State University
 - Graphic Designer @ Nehmedia, Inc.

***Note: Completion of Dave Ramsey's Counselor Training does not create an employment or an agency relationship, or give any Counselor the right to speak for or bind Dave Ramsey or his company, the Lampo Group, Inc., nor does it constitute an endorsement or recommendation by Dave Ramsey.



Figueroa Financial: Contact Information

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