



# Figueroa Financial

*Help and Hope for Your Finances*

Overview Presentation  
[www.figueroafinancial.com](http://www.figueroafinancial.com)

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# *What We Offer*

# *Our Mission*

Provide biblically based financial coaching services, bringing help and hope to your particular situation.

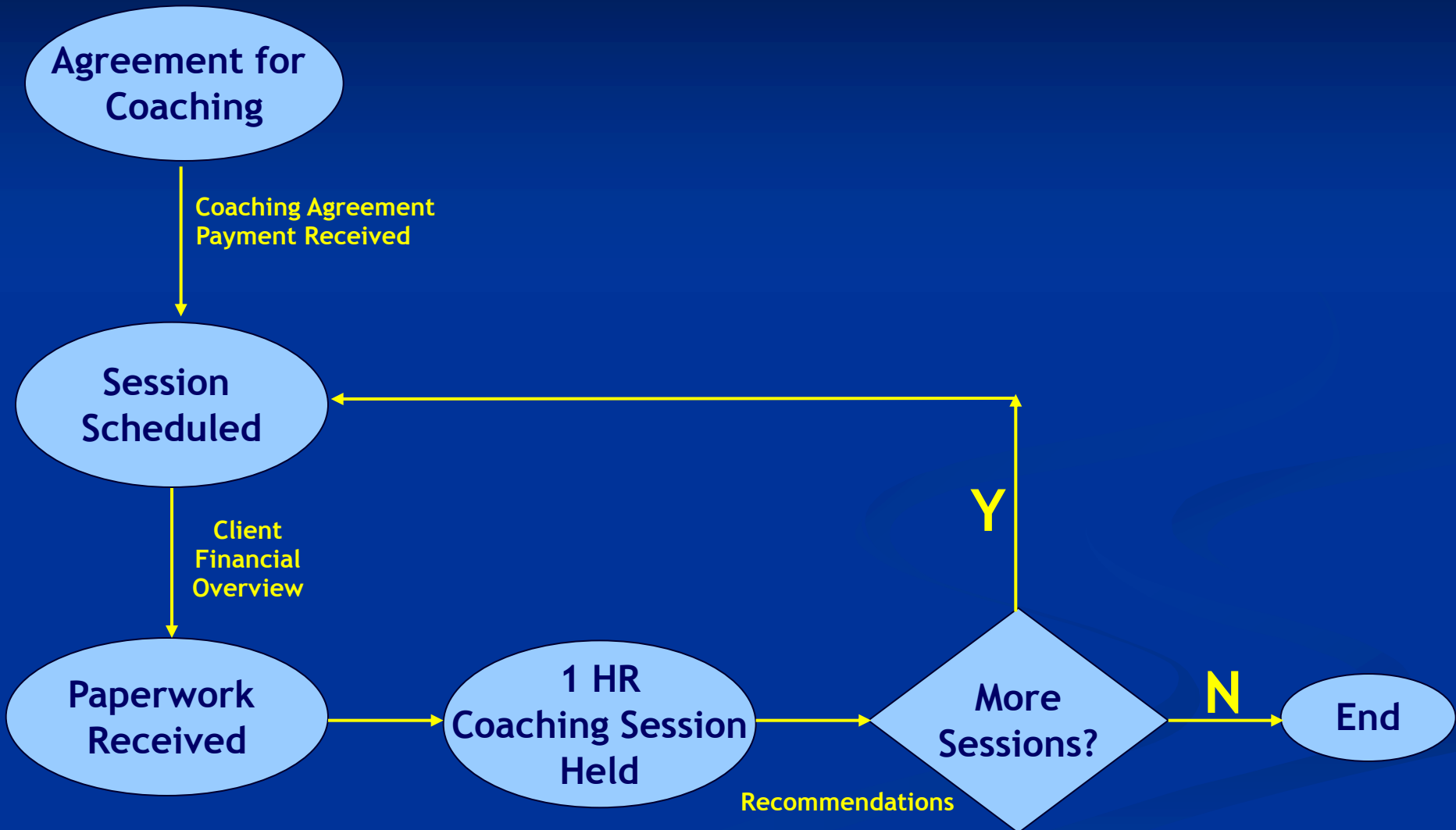
**“Without consultation, plans are frustrated, But with many counselors they succeed.”  
Proverbs 15:22 (NASB 1995)**

# *Our Approach*

We will:

- Help individuals and families understand their current financial situation.
- Offer information and education built on biblical principles for managing finances.
- Provide them with recommendations for making the necessary changes to gain control of their finances.
- Inject hope into their particular situation and help them to start walking in financial peace.
- Provide excellent services with the utmost confidentiality.
- Financial Coaching is available in both *English* and *Spanish* (Español).
- Financial Coaching services are offered in 1 HR Sessions.

# Financial Coaching Process



# *Financial Coaching Pricing*

<u>Number of 1 HR Sessions</u>	<u>Coaching Fee</u>
1	\$75
3	\$200
6	\$375

\*\*\*\* A **15% discount** is offered to single moms/widows and military personnel. \*\*\*\*

# Financial Compass

Most Marketed Country in the World



Giving  
(Luke 18:12)



Kids

Saving Money  
(Proverbs 21:20)



Four Walls  
(I Timothy 5:8)

Lack of Knowledge



Living on Less than you Make  
(I Timothy 6:6-10)

Stressful Communication Between Husband & Wife



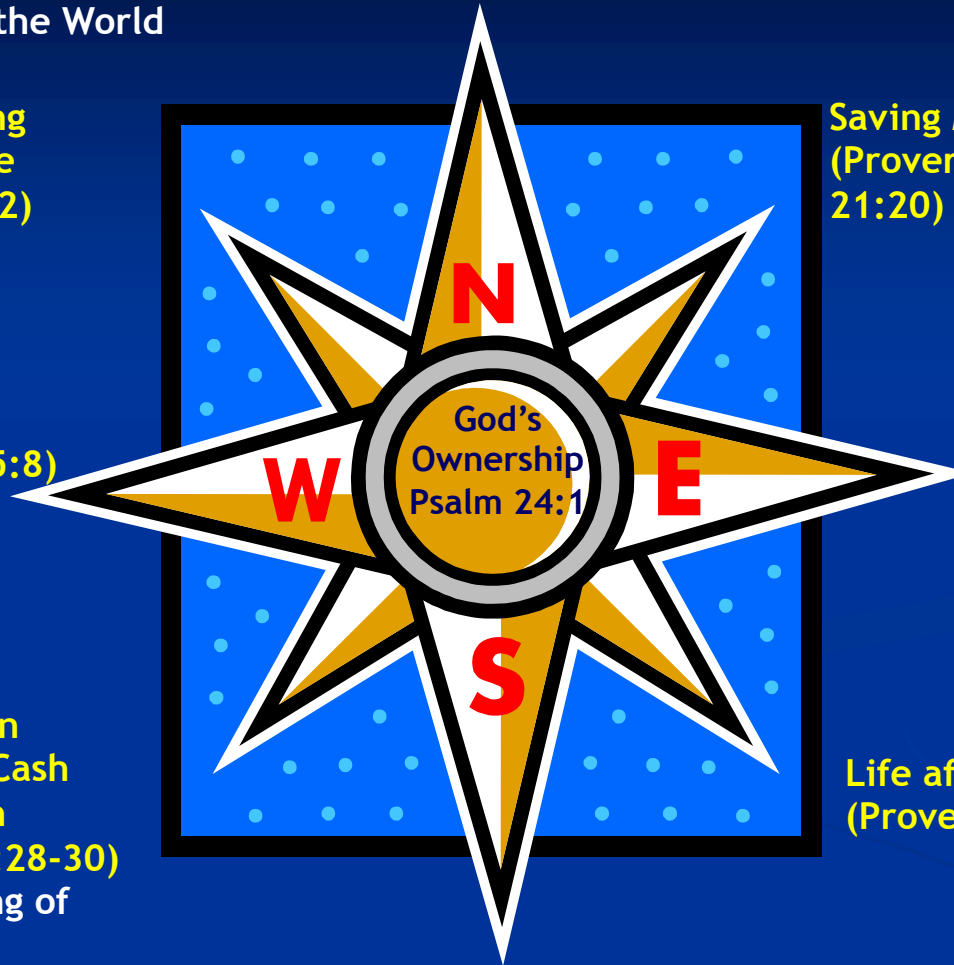
Agreed On Purpose Cash Flow Plan  
(Luke 14:28-30)

Life after Debt  
(Proverbs 22:7)



Emotional Stress

Highly Effective Marketing of Credit



*“The earth is the LORD'S, and all it contains,  
The world, and those who dwell in it.”  
Psalm 24:1 (NASB)*



# **About the Owner: José R. Figueroa**



## **Passion**

- Teaching the Word of God (**2 Timothy 2:15**) to help believers grow as disciples of Jesus Christ.
- Help people to gain control of their finances.

## **Personal Finance Coaching Credentials**

- Personal Finance Blogger (2010-Present)
- **Dave Ramsey's Counselor Training** (April 2010<sup>\*\*\*</sup>)
- Dave Ramsey's Pro Coaching Training (Jan-2014<sup>\*\*\*</sup>)

## **Accomplishments & Publications**

- **E-books**
  - *7 Principles for Financial Success* (2013)
  - *Not Mine, Not Yours, But Ours* (2013)
  - *What Do You Mean is Not My Money?* (2014)
- 4 Week Financial Seminar at "PBC en Español" (2012)
- 4 Week Financial Seminar at Hyde Park Baptist Church (2011)
- Facilitated 5 FPU sessions @ Hyde Park Baptist Church (2008-2009)

## **Biography**

- Born and raised in Puerto Rico but living in the Lone Star State for over **30** years. After spending time in Houston and Austin, moved to the DFW area in **2011**.
- Walking with the Lord Jesus Christ for over **35** years.
- Married my beautiful bride **Stacey** in **March-2003**.
- Reside in Frisco, Texas and members of Stonebriar Community Church also in Frisco.
- Serving as Class Administrator for BSF Evening Men's McKinney class since **2014**.

## **Professional Experience**

- Senior IT Project & Program Manager. More than **30** solid years of experience in the software engineering and IT disciplines.

## **Education & Certifications**

- Stanford Certified Project Manager - SCMP (2016)
- Project Management Professional - PMP (2004)
- MS Software Engineering (UH Clear Lake 1997)
- BS Computer Engineering (UPR 1990)

## ***Figueroa Financial: Contact Information***

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